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WHAT YOU NEED

- ☐ Social Security or Individual Taxpayer Identification Number (ITIN) for each family member and working adult.
- ☐ W-2s, 1099s, 1098s and other forms.
- ☐ 1095-A if you received a tax credit from the healthcare.gov marketplace.
- ☐ Childcare provider name, address and tax ID, if applicable.
- ☐ Bank routing and account numbers for checking or savings account (if you qualify for refund via secure direct deposit).
- ☐ Last year's tax return, if you have it.
- ☐ A valid email address.

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